

Using the PAN System ASSIGNING ASSESSMENTS TO CANDIDATES

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PSI Confidential

Assigning Assessments



elect Products	Select	Products Assessments Workflows			
	Add	Name ¢	Quantity Available $_{\ddagger}$	Type $_{\ddagger}$	
-	•	16PF® Fifth Edition Questionnaire: Management Potential Report	10	Assessment with Report	
	0	Battery 1	10	Battery	
	0	Hogan Development Survey (HDS) - Data Report	5	Assessment with Report	
	0	Hogan Development Survey (HDS) - Insight Report	5	Assessment with Report	
	0	OPQ32r - MP Intl Norm - Profile Report	9	Assessment with Report	Ĩ
	0	OPQ32r - MP Norm - Profile	5	Assessment with Report	
	0	pan Sample Assessment	10	Assessment Only	
	0	Professional Employment Test - Short Form A-1	2	Assessment with Report	
				1 Product Selecte	ec
	0	16PF® Fifth Edition Questionnaire: Interpretive Report			
	Quantit	y Available: 5			
	Contair	s: 16DF® Fifth Edition Questionnaire (English)			

 Locate the "Assign" tab and click "Assignment"

2. Click the green "+" icon next to the assessment to be assigned, then click "Continue"

Select the Candidates

Assignment		
Select Products		
Select Candidates	Uploaded Candidates	1 Upload Candidates
	0 Candidates Uploaded	+ +
	Selected Candidates	 O Create Candidate ○ Search Candidates ○ Select Group
	0 Candidates Selected	

Assignment		
Select Products		•
Select Candidates	Uploaded Candidates	Upload Candidates
	0 Candidates Uploaded	+
	Selected Candidates	Create Candidate
	0 Candidates Selected	

3. Next, select the candidates to be assigned:

-For candidates you have already added to the PAN system, choose "Search Candidates" or "Select Group"

-For new candidates, choose "Create Candidate" or "Upload Candidates"



Select the Candidates

First Name		
*Last Name		
*Email		
*Login ID	CwCfjp3an	
Postal Code		

psi

4. If creating a new candidate, fill out the required information and click "Save"
-"Login ID" is required, but you may change the provided Login ID as long as it is unique for every candidate.

5. Repeat the process for additional candidates, as needed.

Select the Candidates/ Choose Demographics

Candidates S	elected Remove All					
Name 👙	Email 💠	Login ID 👙	Alt. ID $_{\oplus}$	Postal 👙	Remove	
Dawg, Deputy	kkeyes@panpowered.com	C5n5fWua2		60948	0	
Ant, Adam	kkeyes@panpowered.com	CiDxqtTGB		60948	0	
Brown, Buster	kkeyes@panpowered.com	CPeSUJRLG		60948	0	
Cinders, Cecilia	kkeyes@panpowered.com	CxndwFzjj		60948	0	
rovide Spe	ecific Candidate De	mographic	Answei	rs		 Continue
rovide Spe Son, Carl	ecific Candidate De	mographic	Answei	rs		Continue
rovide Spe ion, Carl Language HDS English - US	ecific Candidate De	mographic	Answei	rs	_	Continue
rovide Spe Son, Carl Language HDS English - US Norm Group HE	ecific Candidate De	mographic	Answei	rs		Continue
rovide Spe son, Carl Language HDS English - US Norm Group HD General Popu	ecific Candidate De	mographic	Answei	rs		Continue
rovide Spe Son, Carl Language HDS English - US Norm Group HE General Popu	ecific Candidate De	mographic	Answei	rs		Continue

- When all candidates have been selected, click "Continue"
- 7. If the assessment has assessment-specific demographics (such as an assessment norm group), simply select the appropriate options and click "Continue."

Email Options & Group Options



- The next screen presents "Email Options" and "Group Options." This is where you can:
 - -Choose "Yes" to send an assessment invitation to the candidates' email address, or select "No" for on-site proctored testing.
 - -Choose to use an existing Invitation template or to modify an existing template.
 - -Select the Reminder email template you wish to use.
 - -Assign candidates to a Group.

Email Options & Group Options/ Review



end assessment invitation email to candidates	⊙Yes ⊖No	
elect Invitation Template		
nvitation	Maure's Demo Template - English 💟 📀 Create New Email	
Gelect Reminder Template 🛛 🔶		
Reminder	First Assessment Reminder - Engl vin Days 15	
Group Options		
Assign Candidates to Group (Optional)		
Select		
זל		
lew Group Name		
🛥 Go Back	_	Continue
Co Back	_	<u>→ Continue</u> →
Co Back		Continue
Co Back	anagement Potential Report	Continue
Go Back Review Selections Assigning the following products 16PF® Fifth Edition Questionnaire (6 16PF® Fifth Edition Questionnaire (6 16PF® Questionnaire (Management)	anagement Potential Report English)	Continue
Go Back Review Selections Assigning the following products 16PF® Fifth Edition Questionnaire: Management 16PF® Questionnaire: Management	anagement Potential Report English) : Potential Report	Continue
Go Back	anagement Potential Report English) Potential Report	Change Products

9. After selecting the desired "Email Options" and "Group Options," click "Continue." 10.On the "Review Selections" screen: -Ensure that you are assigning the desired assessment(s) to the correct person(s) -Review any optional selections for accuracy -Click "Assign."

Complete the Assignment

Candidates (4/4 Proc	essed)
Dawg, Deputy	E Details
Ant, Adam	E Details
Brown, Buster	
Oinders, Cecilia	E Details

11. A separate assignment confirmation box will display, indicating that the assessment was successfully assigned. Click "Done" to complete the assignment process.

Invitation Email with Link



You have been registered to take an assessment for _____. The assessment(s) you are to take is the 16PF® Fifth Edition Questionnaire: Interpretive Report, and I am your Test Administrator. To take the assessment, click the following link: https://tarauat.vitapowered.com/TestEngine/TestLauncher.aspx? battervID=94add95f-9202-4c90-aa9b-bb355c61523d&key=NXE-CeCOn_2hsTsQmMQzevnnLOMQkzON0AEJpLH4501. Follow the directions on the screen. If the link generates an error, instead of clicking the link directly, copy and paste the link into your browser. If you have technical problems reaching the assessment, go to https://tarauat.vitapowered.com/1______o and click on the "Forgot your Info" link. An email will be sent to you with additional information. Your assessment will expire on 04/02/2017. For any additional questions, contact me.

12. The assessment has now been assigned. If you selected "Yes" in Step #8 above, the candidate will receive an email with a link to begin the assessment, similar to this one:



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QUESTIONS?

Contact Your PAN Account Representative